

APPENDIX A - Standards Fund Schools Budget and Authorisation Matrix 2006/2007 and 2007/2008

Grant Number	Narration	2005/2006 Allocations	2006/2007				2007/2008				Devolution Requirements	Current Dudley Criteria for Devolving	Spending Plan Profile	Proposed Dudley Criteria for Devolving 06/07 Grants	Forum for authorisation	Proposed Signatory for devolving 06/07 allocations	Division	Assistant Director	Budget Holder	Account Manager
			Amount of Grant	DFES Funding Level	Dudley Matchfunding	% Increase / decrease from previous year	Amount of Grant	DFES Funding Level	Dudley Matchfunding	% Increase / decrease from previous year										
101	School Development Grant (Formerly Grant 1)***	3,302,900	3,401,442	100%	0	3%	3,513,100	100%	0	3%	See page 8 - 11 of Section 3 of Standards Fund 06-08 guidance	Lump sum per school plus variable per pupil (Jan PLASC), plus pupils achieving <L4 at KS2 @ £54.08 per pupil, plus pupils at L2C at KS1 @ £53.39 per pupil, plus small school protection of £2,100 if applicable. Per pupil data taken from PLASC Jan 05	N/A	Replicate the 05/06 formula and ensure the DFES target of 3.4% increase per pupil is met.			The I.S.B.	Jane Porter	Headteachers	Ian Grosvenor
101	School Development Grant SEN (Formerly Grant 1)***	260,658	260,658	100%	0	0%	260,658	100%	0	0%	See page 10, paragraph 37 of SF 06-08 guidance.	Retained : Frozen level of 05/06 Grant 1	To be provided by John McCabe	N/A		A&I	John McCabe	John McCabe	Johanna Phillips	
101	School Development Grant - Study Support (Formerly Grant 1)***	56,126	56,126	100%	0	0%	56,126	100%	0	0%	See page 10, paragraph 37 of SF 06-08 guidance.	Retained : Frozen level of 05/06 Grant 1	To be provided by Lindsay Newton	N/A		SED	Jane Porter	Lindsay Newton	Rebecca Gill	
101	School Development Grant - School Support Staff Training (Formerly Grant 1)***	117,932	117,932	100%	0	0%	117,932	100%	0	0%	See page 10, paragraph 37 of SF 06-08 guidance.	Retained : Frozen level of 05/06 Grant 1	To be provided by Viv Webb	N/A		Community	Cindy Peek	Viv Webb	Laura Foster	
101	Advanced Skills Teachers (AST's) (Formerly Grant 4)	407,539	417,601	100%	0	2%	429,002	100%	0	3%	See page 8 - 11 of Section 3 of Standards Fund 06-08 guidance	Difference between current salary and AST salary, plus cost of reallocating management points, plus on costs, plus £6,200 Outreach Allowance.	N/A	As per approved AST's within available resource limits. (Tom Burwood to provide details)			SED	Jane Porter	Tom Burwood	Ian Grosvenor
101	Advanced Skills Teachers (AST's) (Formerly Grant 4)	7,800	7,800	100%	0	0%	7,800	100%	0	0%	See page 10, paragraph 37 of SF 06-08 guidance.	Retained : Frozen level of 05/06 Grant 4	To be provided by Tom Burwood	N/A						
101	Leadership Incentive Grant (Formerly Grant 9)****	1,242,000	989,446	100%	0	-20%	1,000,000	100%	0	1%	See page 8 - 11 of Section 3 of Standards Fund 06-08 guidance	Allocated in accordance of confirmed schools receiving specific allocations via DFES	N/A	Transitional funding to schools with >20% free school meals, losing no more than 2% of the overall 05/06 budget. See paragraph 34 of guidance.			The I.S.B.	Jane Porter	Lynn Plant	Ian Grosvenor
101	Leading Edge (Formerly Grant 12)	120,000	120,000	100%	0	0%	120,000	100%	0	0%	See page 8 - 11 of Section 3 of Standards Fund 06-08 guidance	Allocated in accordance of confirmed schools receiving specific allocations via DFES	N/A	Allocations to be advised by DFES			The I.S.B.	Jane Porter	Headteachers	Ian Grosvenor
101	Specialist Schools: Recurrent (Formerly Grant 13)****	1,978,210	2,107,602	100%	0	7%	2,107,602	100%	0	0%	See page 8 - 11 of Section 3 of Standards Fund 06-08 guidance	£129 per pupil (up to 1000 pupils actual no. recorded, between 1000 and 1199 pupils limited to 1000, over 1200 pupils has a reduction of 200)	N/A	Allocations advised by DFES within year once Jan 06 PLASC confirmed			The I.S.B.	Jane Porter	Headteachers	Ian Grosvenor
101	Training Schools (Formerly Grant 14)	110,000	110,000	100%	0	0%	110,000	100%	0	0%	See page 8 - 11 of Section 3 of Standards Fund 06-08 guidance	Equal allocations for Hillcrest and Windsor, confirmed up to and including 2007/2008	N/A	Equal allocations for Hillcrest and Windsor, confirmed up to and including 2007/2008			The I.S.B.	Jane Porter	Headteachers	Ian Grosvenor
101	Summer Schools for Gifted & Talented Children (Formerly Grant 17)	23,681	24,266	100%	0	2%	24,928	100%	0	3%	See page 8 - 11 of Section 3 of Standards Fund 06-08 guidance	Equal allocations given to schools running summer schools	N/A	Jane to discuss with Lindsay Newton			S.E.D.	Jane Porter	Lindsay Newton	Ian Grosvenor
101	Excellence in Cities (EIC) & Excellence Clusters : Devolved	1,446,624	1,482,341	100%	0	2%	1,522,810	100%	0	3%	See page 8 - 11 of Section 3 of Standards Fund 06-08 guidance. As set out in EIC Partnership Agreements	Allocations are based on 2004 PANDA except Netherton Pk and Sutton which are based on 2005 PLASC. There are three strands LSU's (40%), Gifted & Talented (25%) and Tailored (35%). Schools get one unit per pupil for LSU's except core schools which get 1.5 units per pupil, schools get 8% of a unit per pupil for G & T, based on the guide that 8% of pupils are G & T, plus they get a lump sum of £16,950 or £25,425 for core schools.	N/A	As set in out in EIC plan approved by DFES			S.E.D.	Jane Porter	D Perrett / J Graham	Ian Grosvenor
101	Excellence in Cities (EIC) & Excellence Clusters : Retained (Formerly Grant 18)	82,672	82,672	100%	0	0%	82,672	100%	0	0%	See page 10, paragraph 37 of SF 06-08 guidance. As set out in EIC Partnership Agreements	N/A	£8,500 for LEA admin, £37,000 salary for co-ordinator, £20,000 for training, £10,000 for link workers and £7,172 for general overheads	N/A			S.E.D.	Jane Porter	D Perrett / J Graham	Ian Grosvenor
101	Targeted Behaviour Improvement (EIC) Programme : Devolved (Formerly Grant 19)	672,500	689,104	100%	0	2%	707,917	100%	0	3%	See page 8 - 11 of Section 3 of Standards Fund 06-08 guidance. As determined by local partnerships.	Janice Graham and Dave Perrett liaised with local partnerships to identify allocations	N/A	Details of how much to be devolved / retained to be identified by Janice Graham			S.E.D.	Jane Porter	D Perrett / J Graham	Ian Grosvenor
101	Targeted Behaviour Improvement (EIC) Programme : Retained (Formerly Grant 19)	107,500	107,500	100%	0	0%	107,500	100%	0	0%	See page 10, paragraph 37 of SF 06-08 guidance. As determined by local partnerships.	N/A	£57,500 salaries for BiP co-ordination and £50,000 for training	N/A			S.E.D.	Jane Porter	D Perrett / J Graham	Ian Grosvenor
101	ICT Infrastructure & Services & Hands on Support : Devolved (Formerly Grant 31a) (DfES element of £1,402,236 transferred to Devolved Capital)	769,247	788,239	100%	0	2%	809,759	100%	0	3%	See page 8 - 11 of Section 3 of Standards Fund 06-08 guidance.	Basic allocation of £4,721 per school plus January 2005 PLASC details @ £34.02 per pupil. 34% of the allocation is contributed back to DGFL and 66% is available to spend at school level.	N/A	DFES contribution of £1,402,236 transferred to Devolved Capital in 06/07. Basis of devolution dependant on Devolved Capital allocations to be confirmed.			S.E.D.	Jane Porter	Shirley Hackett	Shelley Reynolds
101	ICT Infrastructure & Services & Hands on Support : Retained (Formerly Grant 31a)	55,679	55,679	100%	0	0%	55,679	100%	0	0%	See page 10, paragraph 37 of SF 06-08 guidance.	Retained -Budget allocations identified by Budget Holder	To be provided by Geoff Baker	N/A			S.E.D.	Jane Porter	Shirley Hackett	Shelley Reynolds
101	Enterprise Learning Pathfinders (Formerly Grant 40)	334,798	343,064	100%	0	2%	352,430	100%	0	3%	See page 8 - 11 of Section 3 of Standards Fund 06-08 guidance.	90% of alloc. Driven by no. of year 10 and 11 pupils, 10% driven by no. of pupils receiving free school meals	N/A	Replicate 05/06 formula			S.E.D.	Jane Porter	Ian McGuff	Ian Grosvenor
Total Grant 101		11,095,866	11,161,472	100%	0	1%	11,385,916	100%	0	2%										
103	Ethnic Minority Achievement (EMAG) - Devolved	1,289,546	1,220,437	100%	0	-5%	1,151,328	100%	0	-6%	15%, or £150k, whichever is greater, can be retained. A minimum of 85% must be devolved to schools, therefore the 15% retained element is discretionary. See paragraph 56 of SF 06-08 guidance	Points are awarded as follows : 2 points per MEC in nursery, 1.5 points per MEC in reception, 1 point per MEC in years 1&2, 1 point per child with english as an additional language, 2 points per MEC with <L2 KS1, 2 points per MEC with <L4 KS2, 2 points per pupil < L5 KS3, and 2 points per asylum seeker. Schools with points in excess of 120 receive an allocation, schools who in previous years who had in excess of 120 but now have less receive transitional phasing. Per pupil data from PLASC Jan 05 and E Holmes	N/A	Proposed formula to be submitted by EMA Group at meetings to take place on 23/01/06 and 27/02/06			SED	Jane Porter	Esther Holmes	Ian Grosvenor
103	Ethnic Minority Achievement (EMAG) - Retained (15%)	227,567	215,371	100%	0	-5%	203,176	100%	0	-6%	See paragraph 56 of SF 06-08 guidance	15% of overall budget allocation	To be provided by Esther Holmes	N/A		SED	Jane Porter	Esther Holmes	Ian Grosvenor	
105a	School Meals	190,352	Spring 06				Spring 07				0% See pages 15-16 of SF 06-08 guidance	N/A	To be provided by Penny Rushen	N/A		R & P	Ray Watson	Penny Rushen	Jo Phillips	
105b	School Meals	158,124	Spring 06				Spring 07				100% See page 16-17 of SF 06-08 guidance	Primary, Special, Nurseries and PRU's lump sum of £1070 plus 50p per fte. Secondaries lump sum of £1,500 plus 50p per fte	N/A	Primary, Special, Nurseries and PRU's lump sum of £1070 plus 50p per fte. Secondaries lump sum of £1,500 plus 50p per fte			R & P	Ray Watson	Penny Rushen	Jo Phillips
7a	Targeted Support for Primary Strategy - Strategy	213,781		100%	0	-100%		100%	0		N/A	N/A	N/A	N/A			SED	Jane Porter	Trish Brittain	Ian Grosvenor
107	Targeted Support for Primary Strategy - Literacy / Numeracy (Formerly Grant 7)	367,109	956,291	100%	0	160%		100%	0	-100%	100% to be allocated to schools for specific purposes	Retained centrally, then targeted to schools to release teachers for training, as directed by Trish Brittain and Angela Hannaway	N/A	In accordance with schools training projects to be outlined by Trish Brittain			SED	Jane Porter	Trish Brittain	Ian Grosvenor
8	Targeted Support for Key Stage 3	550,015	703,992	100%	0	28%		100%	0	-100%	100% to be allocated to schools for specific purposes	Number of pupils not attaining L5 in English, Maths and Science @ variable per pupil, plus an equal allocation of £2,080 per secondary, special school and PRU (with KS3 pupils). There is also £1,000 per secondary, special and PRU for Whole School Development, additional allocations for subject based allocations and intensive support school's leading departments which are identified by Steve Lockwood. Per pupil data from PLASC Jan 05	N/A	Replicate the 05/06 formula			The I.S.B.	Jane Porter	Steve Lockwood	Ian Grosvenor
11	Beacon Schools	26,000	0	100%	0	-100%	0	100%	0		N/A	N/A	N/A	N/A			The I.S.B.	Jane Porter	Headteachers	Ian Grosvenor
15	Extended Schools : Devolved	558,282	565,378	100%	0	1%	565,378	100%	0	0%	As agreed in Extended School plan	As agreed in Extended School plan	N/A	As agreed in Extended School plan			Community	Cindy Peek	Headteachers	Ian Grosvenor
122	E-Learning Credits (Formerly Grant 31c)	608,328	450,979	100%	0	-26%		100%	0	-100%	100% to be devolved to schools	£1,000 lump sum plus £9.60 per pupil	N/A	Replicate the 05/06 formula			SED	Jane Porter	Shirley Hackett	Shelley Reynolds
Total Other Schools Block Grants		4,189,104	4,112,448	100%	0	-2%	1,919,882	100%	0	-53%										
Total Schools Block Grants		15,284,970	15,273,920		0	0%	13,305,798		0	-13%										

*** - 06/07 SDG based on a reduction of 443 pupils from 05/06 with a per pupil increase of 3.4% equating to 161 per pupil. (These figures are provisional and are subject to final Jan 06 PLASC data) (£17,641 remaining after 3.4% per pupil guarantee)
 *** - 07/08 SDG based on a reduction of 456 pupils from 06/07 with a per pupil increase of 3.7% equating to 167 per pupil. (These figures are provisional and are subject to final Jan 07 PLASC data) (£36,916 remaining following 3.7% per pupil guarantee)
 **** - Specialist Schools based on £129 per pupil up to 1000 and over 1200. Allocations are provisional and not confirmed. 07-08 assumed to be same as 06/07 but is subject to change due to pupil number levels
 ***** -LIG - Based on provisional figures in accordance with DFES calculator. Allocations are provisional and not confirmed

Pupil Numbers	Number	%
Pupil Numbers Jan 05	49,199	100.00%
Projected Pupil Numbers Jan 06	48,756	99.10%
Projected Pupil Numbers Jan 07	48,300	99.06%

Devolved Schools Block Standards Fund Grants
 Retained Schools Block Standards Fund Grants

Capital Schools Budgets and Authorisation Matrix 2005/2006 and 2007/2008

Devolved Formula Capital *****	DFES to confirm	100% to be devolved to schools	Driven by DFES criteria for devolution	N/A	Driven by DFES criteria for devolution
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***** Devolved Formula Capital in 06/07 will include the 2005/2006 DFES contribution to Grant 31a ICT Infrastructure to the value of £1,402,236