

APPENDIX A

REFERENCE	CHARITY NAME	CHARITY NUMBER	Date of Commencement of Charity	Date of Will or Governing Document	AREA	AREA COMMITTEE	WHO CAN BENEFIT	What can be spent according to gov docs	If charity ceases what can happen	Original amount as per Governing doc. *	Opening Balance 1/4/07	Investment Income 2007/8 (est 4%)	Estimated Closing Balance 31/3/08	Balance excluding Permanent Endowment
										£	£	£	£	£
305	BJ Cooper	1029903	08/12/1993	24/06/1993	Pens Meadow	Brierley Hill	Enhancement of pupils lives	Interest	no comment	0.00	8769.13	350.77	9119.90	9119.90
298	Courtney Memorial	EX 507928	14/09/1978	14/08/1978	Pensnett School	Brierley Hill	1 annual prize for proficiency in PE	Interest	Charity ceased to exist 6/8/07 per Charity Commission website	0.00	746.67	29.87	776.54	776.54
							Brierley Hill Total			0.00	9515.80	380.64	9896.44	9896.44
294	Bernard Woodall	519448	03/11/1987	02/08/1961	Sir Gilbert Claughton	Dudley Central	Annual Prize for Art		no comment	100.00	374.20	14.97	389.17	289.17
268	Owen Grazebrook	532275	23/04/1974	08/06/1972	Hillcrest School	Dudley Central	To promote the education of the pupils at Hillcrest	Interest	If impossible personal representative can allow change of use	1,000.00	2892.10	115.68	3007.78	2007.78
							Dudley Central Total			1,100.00	3266.30	130.65	3396.95	2296.95
295	Francis Brett Young	527579	19/10/1970	23/08/1967	Halesowen Area Secondary Schools	Halesowen	Annual prizes for English and Allied subjects	Interest	no comment	300.00	18846.04	753.84	19599.88	19299.88
							Halesowen Total			300.00	18846.04	753.84	19599.88	19299.88
271	Homer Memorial	519293	22/09/1987	10/10/1935	Sedgley	North Dudley	6th Form + Students		no comment	165.88	2951.35	118.05	3069.40	2903.52
							North Dudley Total			165.88	2951.35	118.05	3069.40	2903.52
296	Claude Richardson	519447	03/11/1987	10/08/1977	(High Park) Ridgewood High	Stourbridge	Annual Prizes	Interest	If fail return to residuary estate.	500.00	1185.71	47.43	1233.14	733.14
254	E & W Chance	527591-1	02/10/1975	16/05/1973	Stourbridge High for Girls	Stourbridge	Annual book prize for girl who has made greatest effort in helping any registered charity or such like	Interest	no comment	50.00	196.76	7.87	204.63	154.63
266	E Francis	527591-7	02/03/1971	22/02/1946	Stourbridge High for Girls	Stourbridge	Annual Prize - no particular area defined	Interest	no comment	50.00	486.64	19.47	506.11	456.11
256	E J Craness	527591-9	02/03/1971	26/07/1967	Stourbridge High for Girls	Stourbridge	Annual prize for Art	no comment	no comment	75.00	157.25	6.29	163.54	88.54
280	E Palfrey	527591-3	02/03/1971	31/03/1930	Stourbridge High for Girls	Stourbridge	Annual prize for proficiency in Eng Lit or Mod Language	Interest	no comment	42.00	39.59	1.58	41.17	-0.83
291	Judith Thompson	527591-2	02/03/1971	07/02/1939	Stourbridge High for Girls	Stourbridge	Prize fund for proficiency in subject selected by school	Interest	no comment	50.00	58.92	2.36	61.28	11.28
290	M E Thomas	527591-10	02/03/1971	17/10/1935	Stourbridge High for Girls	Stourbridge	To provide scholarship	no comment	no comment	50.00	46.38	1.86	48.24	-1.76
279	M Palfrey	527591-4	02/03/1971	24/06/1962	Stourbridge High for Girls	Stourbridge	Annual Prize - no particular area defined	Interest	no comment	100.00	153.94	6.16	160.10	60.10
275	Mabel Lunt	527591-8	02/03/1971	07/03/1969	Stourbridge High for Girls	Stourbridge	Two prizes each year, 1 Junior and 1 Senior	Interest	no comment	100.00	207.54	8.30	215.84	115.84
276	Mary Moody	527591-5	02/03/1971	20/12/1956	Stourbridge High for Girls	Stourbridge	Prize for instrumental music	Interest	no comment	50.00	84.81	3.39	88.20	38.20
253	P Chambers	527591-11	02/03/1971	22/02/1960	Stourbridge High for Girls	Stourbridge	Three annual prizes for 1-Handwork 1 - English 1- Lawn Tennis	Interest	no comment	50.00	96.70	3.87	100.57	50.57
292	Turner	527591-6	02/03/1971	21/10/1960	Stourbridge High for Girls	Stourbridge	Annual prizes for History or Latin	Interest	no comment	80.00	162.91	6.52	169.43	89.43
							Stourbridge Total			1,197.00	2877.15	115.1	2992.25	1795.25
							Grand Total			2,762.88	37,456.64	1,498.28	38,954.92	36,192.04

* If zero - no records